## Form **4852** (Revised Oct. 1998)

Catalog No. 42058U

Department of the Treasury - Internal Revenue Service

## Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, Etc.

OMB No. 1545-0458

Form 4852 (Rev. 10-98)

Attach to Form 1040,1040A, 1040-EZ or 1040X

| Aus   | acii to Foriii 1040  | ,1040A, 1040-L2 01 1040X   |  |   |  |
|---|--|--|--|---|--|
| 1. Name (First, middle, last) John Doe  |  |  | 2. Social secu<br>666-66-666   | rity number (SSN)<br>66                                   |  |
| 3. Address  |  |  |  |   |  |
| 1234 Elm Street<br>Anycity, California (99999)  |  |  |  |   |  |
| 4. Please fill in the year at the end of the statemer Tax Statement, or Form 1099-R, Distributions Fetc., from my employer or payer named below. my best estimates of all wages or payments pa  | rom Pensions, Annu<br>I have notified the In   | uities, Retirement or Profit-snaring<br>Iternal Revenue Service of this fa   | ct. The amounts  | s shown below are   |  |
| n s. Employer's or payer's frame, address and Zir code  |  |  | number (if know  | 6. Employer's or payer's identification number (if known) |  |
| Federal Express;1213 Main Street;Anycity,   |  |  | 12-34561   |   |  |
| 7(A) Enter wages, compensations and taxes wi  | thheld   |  |  |   |  |
| a. Wages (Note: Include (1) the total wages pa  | aid  | f. Federal income tax withhele   | d  | 3,692.00  |  |
| (2) noncash payments, (3) tips /reported and<br>all other compensation before deductions for<br>taxes, insurance, etc.)   | r - 0 -  | g. State tax withheld (Name or state)  | lifornia   | 2,363.00  |  |
| b. Social security wages  | - 0 -  | h. Local tax withheld<br>(Name of locality)  |  |   |  |
| c. Medicare wages   | - 0 -  | i. Social security tax withheld  |  | 1,234.00  |  |
| d. Advance EIC payments   |  | j. Medicare tax withheld   |  | 623.92  |  |
| e. Social security tips   |  | j. Medicare tax withheld   |  |   |  |
| 7(B). Enter distributions from pensions, annuitie   | es, retirement or prof   | fit-sharing plans, IRAs, insurance   | contracts, etc.  |   |  |
| 1. Gross Distribution   | Gross Distribution 4. Federal Income Tax   |  | ax Withheld  |   |  |
| 2a. Taxable Amount  | 2a. Taxable Amount 5. State Income Tax \   |  | (Withheld  |   |  |
| 2b. Taxable Amount not determined   |  | 6. Employee Contribution   |  |   |  |
| Total Distribution  |  | 7. Net Unrealized Appreciation   |  |   |  |
| 3. Capital Gains (included in 2a)   |  | 8. Enter Distribution C  |  |   |  |
| 8. How did you determine the amounts in item Definition of "wages" found in 26 CFR 31  http://famquardian.org 9. Explain your efforts to obtain Form W-2, 11 Employer notified of erroneous W-2's and r Would hot correct, in gpl Importance Notice: If your employer has cease   | 3401(a)-1. No volum<br>\TaxFrecdo<br>099-R, or W-2c, State<br>requested to correct.<br>\cdot of averw<br>sed operations or file                                  | ement of Corrected Income and Towns are the towns and Towns and Towns are the to | Tax Amounts.  Ta | fegsionals.ht   |  |
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| Under penalties of perjury from without the United States under 28 U  | SC 1746(1), I declare that I have  | ve examined this statement, and to the best of my  |  |   |  |
| 10. NONTaxpayer signature   |  |  |  | 11. Date (mmddyyyy)                                       |  |
| John Doe  |  |  | 3-10   | -Ø4   |  |

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