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# 2006 / Summer Federal Staff Directory

The Executive Branch of the U.S. Government

White House ★ Departments ★ Agencies ★ Biographies

FIFTY-FIRST EDITION



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# Office of the Secretary of the Treasury



**John W. Snow,** Secretary of the Treasury, Department of the Treasury, 1500 Pennsylvania Avenue, N.W., Washington, DC 20220. Nominated Jan. 13, 2003 by President George W. Bush (R). Confirmed by the Senate Jan. 30, 2003. Married June 11, 1964 to Fredrica Wheeler (divorced). Two children. Married Aug. 31, 1973 to Carolyn Kalk. One child.

Education: Kenyon College, Gambier, OH; University of Toledo, Toledo, OH, 1962, B.A.; University of Virginia, Charlottesville, VA, 1965, PhD in economics; George Washington University, Washington, DC, 1967, LL B

Career-record: 1965-67, Asst. Professor of Economics, University of Maryland; 1967-72, Associate, Wheeler & Wheeler, Washington, DC; 1972-75, Adjunct Professor of Law, George Washington University, Washington, DC; 1972-73, Asst. General Counsel, 1973-74, Deputy Asst. Secy. for Policy, Plans and Intl. Affairs, 1974-75, Asst. Secy. for Governmental Affairs then 1975-76, Deputy Under Secy., Dept. of Transportation; 1976-77, Administrator, Natl. Highway Traffic Safety Administration; 1977-80, Vice President for Government Affairs, Chessie System Inc.; 1980-84, Senior Vice President for Corporate Services then 1984-85, Executive Vice President, CSX Corporation, Richmond, VA; 1985-86, President and Chief Executive Officer, Chessie System Railroads, Baltimore, MD; 1986-87, President and Chief Executive Officer, CSX Rail Transport, Jacksonville, FL; 1987-88, President and Chief Executive Officer, CSX Transportation, Jacksonville, FL; 1988-89, President and Chief Operating Officer, 1989-91, President and Chief Executive Officer then 1991-2003, Chairman, President and Chief Executive Officer, CSX Corporation, Richmond, VA; current position. Admitted to VA State Bar.

Religion: Episcopalian.

## **DEPARTMENT OF THE TREASURY**

**Authority:** created by act of Sept. 2, 1789 (31 USC 1001). Many subsequent acts have figured in the development of the Department, delegating new duties to its charge and establishing the numerous bureaus and divisions that now comprise the Treasury.

Responsibility: formulate and recommend economic, financial, tax and fiscal policies; serve as financial agent for the U.S. government; enforce the law; and manufacture coins and currency. As a policy adviser to the President, the Secretary has primary responsibility for formulating and recommending domestic and international financial, economic, and tax policy; participating in the formulation of broad fiscal policies that have general significance for the economy; and managing the public debt. The Secretary also oversees the activities of the Department in carrying out its major law enforcement responsibility; in serving as the financial agent for the U.S. Government; and in manufacturing coins, currency, and other products for customer agencies. In addition, the Secretary has many responsibilities as chief financial officer of the government. The Secretary serves as Chairman pro tempore of the Economic Policy Council and as U.S. Governor of the International Monetary Fund, the International Bank for Reconstruction and Development, the Inter-American Development Bank, and the African Development Bank.

MT: Main Treasury, 1500 Pennsylvania Avenue, N.W., Washington, DC 20220

Web Site: http://www.ustreas.gov

John W. Snow ★ ■	Secretary of the Treasury	MT / 3314 202-622-1100
Debbie Grubbs	Executive Assistant	MT / 3312 202-622-1100
Cheryl Matera	Confidential Assistant	MT / 3312 202-622-0190

## OFFICE OF THE DEPUTY SECRETARY

Responsibility: assist the Secretary in the supervision and direction of the Department and its assigned programs, and act for the Secretary in his absence, sickness, or unavailability.

MT: Main Treasury, 1500 Pennsylvania Avenue, N.W., Washington, DC 20220

Robert M. Kimmitt ■	Deputy Secretary	MT / 3326 202-622-1080
Anabella Mejia	Executive Assistant	MT / 3326 202-622-1080
Lorraine Marshall	Executive Assistant	MT / 3326 202-622-0177

## OFFICE OF THE CHIEF OF STAFF

MT: Main Treasury, 1500 Pennsylvania Avenue, N.W., Washington, DC 20220

Christopher Smith [SES]	Chief of Staff	MT / 3408 202-622-1906
Shirley Gathers	Review Analyst	MT / 3408 202-622-1906
Vacant	Deputy Chief of Staff	MT / 3414
Kimberly A. Reed ★	Senior Adviser to the Secretary	MT / 3225 202-622-0489
Megan Flock	Special Assistant to the Secretary for Scheduling	MT / 3027B 202-622-3277
Janan Grissom	Director, White House Liaison	MT / 3409 202-622-3101
Linda Figura	Director of Scheduling	MT / 3422 202-622-0733
Vacant	Deputy Director of Scheduling	MT / 3422 202-622-0054

# **OFFICE OF THE EXECUTIVE SECRETARY**

MT: Main Treasury, 1500 Pennsylvania Avenue, N.W., Washington, DC 20220

Stafford Via [A]	Executive Secretary	MT / 3408 202-622-2143
Vacant	Deputy Executive Secretary	MT / 3414 202-622-0298
Amanda Biedrzycki	Special Assistant	MT / 3019 202-622-5575

#### OFFICE OF THE GENERAL COUNSEL

Responsibility: furnish legal advice to the Secretary with respect to his responsibilities as chief financial officer of the government and overseer of the operating functions of the Treasury Department. The General Counsel is the chief law officer of the department and, as such, is the head of the Legal Division, which is composed of attorneys providing legal service to all offices and bureaus of the Department.

MT: Main Treasury, 1500 Pennsylvania Avenue, N.W., Washington, DC 20220

Vienna: P. O. Box 39, Vienna, VA 22183

Arnold I. Havens ★ ■	General Counsel	MT / 3000 202-622-0283
Stephen Larson [A]	Deputy General Counsel	MT / 3000 202-622-0283

Linda Mathis	Staff Assistant to the General Counsel	MT / 3000 202-622-0023
Richard Cole	Executive Assistant to the	MT / 3000
	Deputy General Counsel	202-622-0285
Richard Carol	Senior Adviser for	MT / 4006
	Regulatory Affairs	202-622-1146
Christine Del Toro	Senior Advisor to the	MT / 2000
	General Counsel	202-622-0114
Vacant	Special Assistant to the	MT / 3000
yacam	General Counsel	202-622-1963
Vacant	Associate Deputy General	MT / 3000
	Counsel	202-622-8236
Stephen	Counselor to the General	MT / 3010
Larson [SES]	Counsel	202-622-1143
Donald L. Korb ■	Assistant General Counsel	MT
	and Chief Counsel.	202-622-0283
	Internal Revenue Service	
Kenneth	Assistant General	MT / 1410
Schmalzbach	Counsel, Law and Ethics	202-622-0480
0 0000000000000000000000000000000000000	,	
Russell L. Munk	Assistant General	MT / 2045
	Counsel, International	202-622-1899
	Affairs	
Roberta K.	Assistant General	MT / 2040
McInerney [SES]	Counsel, Banking and	202-622-0480
	Finance	
Yvette Kinard	Secretary	MT / 2026
	,	202-622-0480
Mark Monborne	Assistant General	MT / 4313
Mark Monootte	Counsel, Enforcement and	202-622-2410
	Intelligence	202-022-2710
C C	Ü	) (T
Gary Suton	Senior Legal Advisor	MT
James Freis Jr.	Deputy Assistant General	MT / 2000
	Counsel, Enforcement and	202-622-1931
	Intelligence	
Brian Ferrell	Chief Counsel Financial	Vienna
	Crimes Enforcement	703-905-3534

# **OFFICE OF INSPECTOR GENERAL**

Responsibility: conducts and suerpvises audits and investigations relating to Treasury programs and operations. Provides leadership and coordination and recommends policies to: 1) promote economy, efficiency, and effectiveness; and 2) prevent and detect fraud, waste, and abuse. Keeps the Secretary of the Treasury and the Congress informed of problems, deficiencies, and corrective actions.

## **Specialized Information Services**

Hotline (Toll free)		800-359-3898
740 15th: 740 15th	Street, N.W., Washington, D	C 20220
Harold Damelin ★■	Inspector General	MT / 4436 202-622-1090
Dennis S. Schindel	Deputy Inspector General	MT / 4436 202-622-1090
Richard Delmar	Counsel to the Inspector General	740 15th / 510 202-927-0650
Nick Swanstrom	Assistant Inspector General for <b>Investigations</b>	740 15th / 500 202-927-5260
Carl Hoecker	Deputy Assistant Inspector General for Investigations	740 15th / 500 202-927-5260
Adam Silverman	Assistant Inspector General for Management	740 15th / 510 202-927-5200
Marla Freedman	Assistant Inspector General for <b>Audit</b>	740 15th / 600 202-927-5400
Robert A. Taylor Jr.	Deputy Assistant Inspector General for Program Audits	740 15th / 600 202-927-5400

William H. Pugh Deputy Assistant 740 15th / 600 Inspector General for 202-927-5768 Financial Management Audits

## TREASURY INSPECTOR GENERAL FOR TAX **ADMINISTRATION**

### **Specialized Information Services**

S	pecialized Information Serv	ices
TIGTA Hotline		800-366-4484
1125 15th: 1125 1 20005	15th Street, N.W., Room 700A	, Washington, DC
J. Russell George ■	Inspector General for Tax Administration	1125 15th 202-622-6500
	FAX: Inspector General for Tax Administration	202-622-2073
Michael R. Phillips	Deputy Inspector General for Audit	1125 15th 202-622-6510
	FAX: Audit	202-622-6513
Curtis Hagan	Assistant Inspector General for Audit, Small Business and Corporate Programs	1125 15th 202-622-6510
	FAX: Audit, Small Business and Corporate Programs	202-622-2432
Daniel R. Devlin	Assistant Inspector General for Audit, Headquarters Operations and Exempt Organizations Programs	1125 15th 202-622-8500
	FAX: Audit, Headquarters Operations and Exempt Organizations Programs	202-622-5899
Margaret E. Begg	Assistant Inspector General for Audit, Information Systems Programs	1125 15th 202-622-8510
	FAX: Audit, Information Systems Programs	202-927-7283
Michael McKenney [A]	Assistant Inspector General for Audit, Wage and Investment Income Programs	1125 15th 925-210-7027 Ext. 102
	FAX: Audit, Wage and Investment Income Programs	925-210-7008
Steven M. Jones	Deputy Inspector General for Investigations	1125 15th 202-927-7160
Michael A Deleade	FAX: Investigations	202-927-7329
Michael A. Delgado	Assistant Inspector General for Investigations, Headquarters	1125 15th 202-927-7160
	FAX: Investigations	202-927-7329
Timothy P. Camus	Assistant Inspector General for Investigations, Headquarters	1125 15th 202-927-7160
Gregory L. Holley	Deputy Assistant Inspector General for Investigations	1125 15th 202-927-7160
	FAX: Investigations, Headquarters	202-927-7329
Joseph I. Hungate	Assistant Inspector General for Information Technology	1125 15th 202-622-8540
Vacant	FAX: Information Technology	202-622-8278
Vacant	Assistant Inspector General for Management Services	1125 15th 202-622-7569
	FAX: Management Services	202-622-5624

 Mary Anne Curtin
 Chief Counsel
 1125 15th 202-622-4068

 FAX: Chief Counsel
 202-622-3339

 Vacant
 Counselor
 1125 15th

# OFFICE OF THE UNDER SECRETARY FOR DOMESTIC FINANCE

Responsibility: advise and assist the Secretary and Deputy Secretary in domestic, finance, banking, and economic matters. These responsibilities include the development of policies and guidance of Treasury Department activities in the areas of monetary affairs, management of public debt, financial institutions policy, and domestic fiscal and economic monetary matters.

MT: Main Treasury, 1500 Pennsylvania Avenue, N.W., Washington, DC 20220

601 13th: 601 13th Street, N.W., Washington, DC 20005

Randal K. Quarles ★ ■	Under Secretary for Domestic Finance	MT / 4462 202-622-1703
Diana Ridgway	Review Analyst	MT / 1205 202-622-1703
Vacant	Senior Adviser	MT / 2134 202-622-5071
Elizabeth Knack	Assistant to the Under Secretary	MT / 1203 202-622-0933
Arthur A. Garcia 🛨	Director, Community Development Financial Institutions Fund	601 13th 202-622-8381
Linda G. Davenport	Deputy Director, Policy and Programs	601 13th 202-622-8847
Owen Jones	Deputy Director, Management and Chief Financial Officer	601 13th 202-622-9156

# OFFICE OF THE ASSISTANT SECRETARY FOR FINANCIAL INSTITUTIONS

Responsibility: advise and assist the Secretary, Deputy Secretary, and Under Secretary for Finance on matters of federal, state, and local finance, financial institutions policy, and synthetic fuels projects. In the area of federal finance, the Office is responsible for government financing and debt management; determining interest rates for various federal borrowing, lending, and investment purposes under pertinent statutes; and developing legislative and administrative principles and standards for federal credit programs, loan asset sales, and the Federal Financing Bank. The Office is also responsible for issues involving the financing of state and local governments; oversight of the Office of Revenue Sharing, which returns specified amounts of federally collected funds to eligible units of generalpurpose governments; coordinating the Treasury Department's legislative efforts with regard to financial institutions legislation and legislation affecting the federal agencies that regulate financial institutions; and providing support to carry out the Department's responsibilities regarding the Securities Investor Protection Corporation, the Pension Benefit Guaranty Corporation, and synthetic fuels projects taken over from the Synthetic Fuels Corporation.

ANX: Treasury Annex, Pennsylvania Avenue and Madison Place, N.W., Washington, DC 20220

MT: Main Treasury, 1500 Pennsylvania Avenue, N.W., Washington, DC 20220

601 13th: 601 13th Street, N.W., Washington, DC 20005

Emil W. Henry Jr. ★■	Assistant Secretary	MT / 2314 202-622-2600
Betty Ann Hunt	Review Analyst	MT / 2312 202-622-2610
Michael A. Garcia	Special Assistant	MT / 2310 202-622-2616

# DEPUTY ASSISTANT SECRETARY FOR CRITICAL INFRASTRUCTURE PROTECTION AND COMPLIANCE POLICY

D. Scott Parsons	Deputy Assistant Secretary	ANX / 3175 202-622-0887
Jesse O. Villarreal	Director, Office of Critical Infrastructure Protection and Compliance Policy	ANX / 3175 202-622-0887
Jeffrey S. Bragg	Director, Terrorism Risk Insurance Program	ANX / 3175 202-622-0887

# DEPUTY ASSISTANT SECRETARY FOR FINANCIAL EDUCATION

Dan Iannicola Jr. 🛨	Deputy Assistant	MT / 2014
	Secretary	202-622-5770
Dubis Correal [A]	Director, Financial	MT / 5306A
	Education	202-622-4848
Philip Quinn	Director, Sallie Mae	MT / 2014
-	Oversight	202-622-5770

# DEPUTY ASSISTANT SECRETARY FOR FINANCIAL INSTITUTIONS POLICY

David Nason ★	Deputy Assistant Secretary	MT / 2008 202-622-0430
Mario Ugoletti	Director, Financial Institutions Policy Office	MT / 3164 202-622-0715

# OFFICE OF COMMUNITY DEVELOPMENT FINANCIAL INSTITUTIONS FUND

Arthur A. Garcia ★ Director, Community 601 13th / 218-S Development Financial Institutions Fund

# OFFICE OF THE ASSISTANT SECRETARY FOR FINANCIAL MARKETS

MT: Main Treasury, 1500 Pennsylvania Avenue, N.W., Washington, DC 20220

Vacant ■	Assistant Secretary	MT / 2334 202-622-2245
Veronica Stokes	Staff Assistant	MT / 2334 202-622-1292

#### DEPUTY ASSISTANT SECRETARY FOR FEDERAL FINANCE

James A. Clouse	Deputy Assistant Secretary	MT / 2334 202-622-1715
Jeff Huther	Market Finance Director	MT / 4138 202-622-1868
Heidilynne Schultheiss	Office of the Director, Financial Markets Policy	MT / 5017A 202-622-1885
Reese Fuller	Director, Advanced Counterfeit Deterrence Programs	MT / 5017A 202-622-1882

# DEPUTY ASSISTANT SECRETARY FOR GOVERNMENT FINANCIAL POLICY

Roger Kodat 🛨	Deputy Assistant	MT / 2412
0	Secretary	202-622-7073
Brian Jackson	Office of Federal Lending	MT / 2412 202-622-7073

Craig D. Stone	Deputy Ombudsman	1301 / 3400 713-336-4350
Ismael F. (Mike) Arsuaga	Assistant Ombudsman	1301 / 3400 713-336-4350
Sharon Gilstrap Taylor	Assistant Ombudsman	1301 / 3400 713-336-4350
1ay 101	Consumer Hotline	800-613-6743

## DISTRICT OFFICES

CD: Central District, One Financial Place, 440 S. LaSalle Street, Suite 2700, Chicago, IL 60605

Bert A. Otto	District Deputy Comptroller	CD / 2700 312-360-8802
Coreen S. Arnold	District Counsel	CD / 2700 312-360-8805

NED: Northeastern District, 340 Madison Avenue, Fifth Floor, New York, NY 10017-2613

Toney Bland	District Deputy Comptroller	NED / 3900 212-790-4001
Jonathan H. Rushdoony	District Counsel	NED / 3900 212-790-4010

SD: Southern District, Lincoln Plaza, 500 N. Akard Street, Suite 1600, Dallas, TX 75201-3342

Jeri Gilland	District Deputy Comptroller	SD / 1600 214-720-7005
Vacant	District Deputy Comptroller	SD / 1600 214-720-7006
Randall M. Ryskamp	District Counsel	SD / 1600 214-720-7012

WD: Western District, 1225 17th Street, Suite 300, Denver, CO

Kay E. Kowitt	District Deputy Comptroller	WD / 300 720-475-7600
Lance C. Cantor	District Counsel	WD / 300 720-475-7630

# INTERNAL REVENUE SERVICE (IRS)

Authority: established by act of July 1, 1862 (26 USC 7802) as the Office of the Commissioner of Internal Revenue.

Responsibility: administer and enforce the internal revenue laws and related statutes, except those relating to alcohol, tobacco, firearms, and explosives. Its mission is to collect the proper amount of tax revenue at the least cost to the public, and in a manner that warrants the highest degree of public confidence in the Service's integrity, efficiency, and fairness. To achieve that purpose, the Service will encourage and achieve the highest possible degree of voluntary compliance in accordance with the tax laws and regulations; advise the public of their rights and responsibilities; determine the extent of compliance and the causes of noncompliance; properly administer and enforce the tax laws; and continually search for and implement new, more efficient ways of accomplishing its mission. Basic activities include: ensuring satisfactory resolution of taxpayer complaints, providing taxpayer service and education; determining, assessing, and collecting internal revenue taxes; determining pension plan qualifications and exempt organization status; and preparing and issuing rulings and regulations to supplement the provisions of the Internal Revenue Code.

#### Specialized Information Services

Criminal Investigations Hotline (Toll free)	800-829-0433
Freedom of Info / Privacy Act	202-622-5164
Taxpayer Assistance and Info (Toll free)	800-829-1040
Media Relations	202-622-4000
Media Relations  Total free  T	800-829-3676
Tax Forms and Publications (Toll free)	800-829-4447
Teletax Info (Toll free)	800-829-4059
TDD (Toll free)	800-829-4039

Taxpayer Advocate Service (Toll free)	877-777-4778
Refund Hotline (Toll free)	800-829-1959
Business and Specialty Tax Line (Toll free)	800-829-4933

CP 6: Crystal Plaza 6, 2221 S. Clark Street, Arlington, VA 22202 (Mail to: Internal Revenue Service, 1111 Constitution Avenue, N.W., Washington, DC 20224)

FCB: Franklin Court Building, 1099 14th Street, N.W., Washington, DC 20005

(Mail to: 1111 Constitution Avenue, N.W., Washington, DC 20224) IRS: Internal Revenue Service, 1111 Constitution Avenue, N.W., Washington, DC 20224

Mint Anx: 799 9th Street, N.W., Washington, DC 20220

NCFB: New Carrollton Federal Building, 5600 Ellin Road, Lanham, MD 20706

500 North Capitol: 500 North Capitol Street, Washington, DC 20221

(Mail to: Internal Revenue Service, 1111 Constitution Avenue, N.W., Washington, DC 20224)

820: 820 First Street, N.E., Washington, DC 20002

1750 PA: 1750 Pennsylvania Avenue, N.W., Washington, DC 20006 (Mail to: Internal Revenue Service, 1111 Constitution Avenue, N.W., Washington, DC 20224)

Web Site: http://www.irs.gov/

Web Site. Hetp://www	Web Site. http://www.mosgo			
Mark W. Everson ★ ■	Commissioner	IRS / 3000 202-622-9511		
	FAX: Office of the Commissioner	202-622-5756		
Evelyn A. Petschek	Chief of Staff	IRS / 3003 202-622-5712		
	FAX: Chief of Staff	202-622-5756		
Tamara Ashford	Assistant to the Commissioner	IRS / 3322 202-622-2946		
	FAX: Assistant to the Commissioner	202-622-8015		
John Klotsche	Senior Advisor to the Commissoner	IRS / 3017 202-622-3770		
	FAX: Senior Advisor to the Commissoner	202-622-5756		
Brad Bouton	Program Advisor to the Commissioner	IRS / 3324 202-622-3224		
	FAX: Program Advisor	202-622-4973		
Linda K. Hurd	Director, Executive Secretariat	IRS / 3316 202-622-1320		
	FAX: Executive Secretariat	202-622- <del>4</del> 973		

#### **APPEALS**

FCB: Franklin Court Building, 1099 14th Street, N.W., Washington, DC 20005

(Mail to: 1111 Constitution Avenue, N.W., Washington, DC 20224)

(2.20.00		
David B. Robison	Chief, Appeals	FCB / 4200-E 202-435-5600
Karen S. Ammons	Deputy Chief	FCB / 4200-E 202-435-5600
Tom Roley	Senior Executive Advisor	FCB / 4200-E 202-435-5601
Mary Tapley	Director, Field Operations-West	Laguna Niguel 949-389-4922
	FAX	949-389-5040
Earl Blanche Jr.	Director, Field Operations-East	FCB / 4200-E 202-435-5650
Phil Mahler	Director, Technical Services	FCB / 4200-E 202-435-5660
Tommy DeWeese	Director, Strategy and Finance	FCB / 4200-E 202-435-5640
Karen Whyte	Appeals Director for Equal Employment Opportunity and Diversity	FCB / 4200-E 202-435-5644

Karen Carolan	Chief, Art Apprai Services FAX: Appeals, FCI	202-435-5609
OFFICE OF COMI	MUNICATIONS A	AND LIAISON

•		
Frank M. Keith	Chief, Communications	IRS / 3116 202-622-5440
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Jan Deneron	Communications and	202-622-5603
	Liaison	202 022 3003
Paula S. Fyne	Director, Embedded	IRS / 7028
•	Strategic Human Resources	202-622-4972
Anthony Chaffier	Director, Finance and	IRS / 7517
Interesty Comments	Education	202-622-4683
Iodi Patterson	Director, Office of	IRS / 7009
J <b>our</b>	Communications	202-622-4010
	FAX: Office of	202-622-5707
	Communications	
Floyd Williams	Director, Office of	IRS / 3241
- ,	Legislative Affairs	202-622-3720
	FAX: Legislative Affairs	202-622-4733
Paul Mamo [A]	Director, Office of	IRS / 7557
	National Public Liaison	202-622-3359
	FAX: National Public Liaison	202-622-5886
William Cressman	Media Relations Area 1	215-861-1550
.,	Manager	
	FAX	215-861-1632
Donna Migazzi	Media Relations Area 2 Manager	414-297-1040
	FAX	414-297-3781
Larry Wright	Media Relations Area 3 Manager	510-637-2800
	FAX	510-637-2708
Maritza Michaud	Media Relations Area 4	954-423-7630
	Manager	
	FAX	954-423-7631

## **EQUAL EMPLOYMENT OPPORTUNITY AND DIVERSITY**

Vacant	Chief, Equal Employment Opportunity and Diversity	IRS / 2422 202-622-5400
Diane Crothers	Deputy Chief, Equal Employment Opportunity and Diversity	IRS / 2442 202-622-5400
Pat A. Daniels	Executive Assistant to the Chief	IRS / 2442 202-622-6783
	FAX: Equal Employment Opportunity and Diversity	202-622-6529
Yolanda Lopez	Director, Servicewide Division	IRS / 2326 202-622-6792
	FAX	202-622-6776
Harry Takai	Director, External Civil Rights Unit	IRS / 2219 202-927-3497
	FAX	202-927-2665
Roslyn Brown	Director, Discrimination Complaints Review Unit	IRS / 2219 202-927-2743
	FAX	202-927-4454

## **OFFICE OF RESEARCH, ANALYSIS AND STATISTICS**

500 NCA: 500 North Capitol Street, N.W., Washington, DC 20220

300 11011. 300 110	Till Capitol Street, 14.77., 1745	miligion, De 20220
Mark J. Mazur	Director, Office of	500 NCA / 7th Fl.
	Research, Analysis and Statistics	202-874-0100
	FAX	202-874-0634

Vacant	Director, Office of Program Evaluation and Risk Analysis (OPERA)	500 NCA / 8th Fl. 202-927-5961
	FAX	202-927-5615
Janice M. Hedemann	Director, Office of Research	500 NCA / 7th Fl. 202-874-0100
	FAX	202-874-0634
Thomas B. Petska	Director, Statistics of Income	500 NCA / 5201 202-874-0700
	FAX	202-874-0983
Clifford E. Jones	Director, National Research Program	500 NCA / 6105 202-874-0597
	FAX	202-874-9819
Sue Novotny	Director, Office of Servicewide Policy, Directives and Electronic Research	500 NCA / 8-69 202-927-5700
	FAX	202-927-5559

## **OFFICE OF THE NATIONAL TAXPAYER ADVOCATE**

IRS Area 1: 290 Broadwa	y, 14th Floor, New York, NY 10007
	treet, Room 328, Richmond, VA 23240
IRS Area 3: Summit Build	ding, 401 W. Peachtree Street, NW, Stop
101-R, Atlanta, GA 303	308

IRS Area 4: 310 W. Wisconsin Avenue, Stop 1009-MIL, Milwaukee, WI 53203

IRS Area 5: 4050 Alpha Road, Stop 1005 MSRO, Dallas, TX 75244-4203

IRS Area 6: 915 Second Avenue, Mail Stop W-404, Seattle, WA 98174

IRS Area 7: 1301 Clay Street, Suite 1030N, Oakland, CA 94612 IRS Area 8: 312 Elm Street, Suite 2250, Cincinnati, OH 45202

IRS Area 8: 312 Elm	Street, Suite 2250, Cincinna	ati, OH 45202
Nina E. Olson	National Taxpayer Advocate	IRS / 3031 202-622-6100
	FAX: National Taxpayer Advocate	202-622-7854
Christopher Wagner	Deputy National Taxpayer Advocate	IRS / 3039 202-622-6100
	FAX: Deputy National Taxpayer Advocate	202-622-7479
Maryclare Whitehead	Executive Assistant to the National Taxpayer Advocate	IRS / 3031 202-622-6100
	FAX: National Taxpayer Advocate	202-622-7479
Venita Gardner	Executive Assistant to the Deputy National Taxpayer Advocate	IRS / 3039 202-622-6100
	FAX: Deputy National Taxpayer Advocate	202-622-7854
Kenneth Drexler	Senior Advisor, ARC	IRS / 2024 202-927-6372
	FAX	202-622-7854
Tom Beers	Senior Advisor, Research	IRS / 3039 202-622-8864
	FAX	202-622-7854
Cheryl Gramalia	Executive Director, Systemic Advocacy	IRS / 3219 202-622-7175
	FAX:	202-622-3125
Krystal Apelquist	Executive Assistant to the Executive Director	IRS / 3219 202-622-7175
Wanda Carey [A]	Director, Individual Advocacy (DIA)	IRS / 1034 202-622-4711
David Harris	Director, Business Advocacy (DBA)	IRS / 1034 202-622-1412

FAX: Systemic Advocacy

202-622-3125

918	TREASURY	Internal Revenue Service (IRS)	2006 Federal Staff Directory
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Paula Thomas	Director, Equal	IDC ( ) and
-	Employment Opportun and Diversity	
Randy Swartz	FAX: Equal Employment Opportunity and Diversi	ty
Mandy Swallz	Director, Low Income T Clinic (LITC) Program Office	290 Broadway 212-298-2401
Cheryl Harskowii	Account Operations	IRS / 1503 202-622-4300
D 0	FAX: Taxpayer Account Operations	202-622-6113
Rena Girinakis	Director, Communicatio and Liaison	317-685-7573
	FAX: Communications an Liaison	d 317-685-7790
Bob Cooper	Director, Financial Operations	IRS / 1042 202-622-3527
Jack Mannion	FAX: Financial Operations	202-622-6109
	Director, Program Planning and Quality	IRS / 1029 202-622-9159
rl	FAX: Program Planning an Quality	d 202-622-4318
Elayne Goldstein	Director, Employee Development	IRS Area 4
Bernie Coston	Director, Taxpayer	414-297-1646 Summit
	Advocate Panel (TAP) FAX: Director, Taxpayer	404-338-8403
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<sup>★</sup> See biographical section. ■ Presidential appt. requires Senate confirmation. □ Presidential appt. [A] Acting. [D] Designate. [N] Nominee. [R] Retired. [SES] Senior Executive Service.

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<sup>🖈</sup> See biographical section. 🔳 Presidential appt. requires Senate confirmation. 🗆 Presidential appt. [A] Acting. [D] Designate. [N] Nominee. [R] Retired. [SES] Senior Executive Service.

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617-316-2401

617-316-2400 Brookhaven Campus Disclosure Office: SE:S:C&L:GLD:A1:BC, 1040 Waverly Avenue, Mail Stop 241, Holtsville, NY 11742

Brooklyn Disclosure Office: 10 Metro Tech Center, 625 Fulton Street, SE:S:C&L:GLD:A1:BRO, Brooklyn, NY 11201-5404 Services New York (New York is also serviced by offices in Brookhaven Campus, Buffalo and Manhattan. If you are not sure which office services your area, please call or fax the office nearest you for assistance.)

718-488-2511 718-488-2514

Buffalo Disclosure Office: Room 505, SE:S:C&L:GLD:A1:BUF, 111 W. Huron Street, Buffalo, NY 14202 Services New York (New York is also serviced by offices in Brookhaven Campus, Brooklyn and Manhattan. If you are not sure which office services your area, please call or fax the office nearest you for assistance.)

716-961-5541 716-961-5070

Chicago Disclosure Office: Mail Stop 7000 CHI, Room 2820 SE:S:C&L:GLD:A2:CHI, 230 S. Dearborn Street, Chicago, IL 60604

> 312-566-3525 312-566-3526

Cincinnati Disclosure Office: SE:S:MS:C&rL:GLD:A2:CIN, P.O. Box 1818, 550 Main Street, Room 7019, Cincinnati, OH 45201 Services

Detroit Disclosure Office: SE:S:C&L:GLD:A2:DET, 985 Michigan Avenue, Detroit, MI 48226-6500 Services Michigan

> 313-628-3250 313-628-3249

Fresno Campus Disclosure Office: Mail Stop 22491, SE:S:C&L:GLD:A5:FC, 5045 E. Butler, Fresno, CA 93727 Services California and Hawaii (California is also serviced by offices in Laguna Niguel, Los Angeles, Oakland. If you are not sure which office services your area, please call or fax the office nearest you for

> 559-443-4603 559-443-4615

Greensboro Disclosure Office: Room 409, SE:S:C&L:GLD:A3:GRE, 320 Federal Place, Greensboro, NC 27401 Services Kentucky, North Carolina, Virginia

336-378-2181 336-378-2327

Hartford Disclosure Office: William R. Cotter Federal Office Building, Mail Stop 140, SE:S:C&L:GLD:A1:HAR, 135 High Street, Hartford, CT 06103 Services Connecticut, Delaware, Rhode Island

860-756-4675 860-756-4699

Jacksonville Disclosure Office: SE:S:C&L:GLD:A3:JAX, Stop 4030, 400 W. Bay Street, Jacksonville, FL 32202

Kansas City Campus Disclosure Office: 2306 East Bannister, Mail Stop 7000, RI, SE:S:C&L:GLD:A4:KAN, Kansas City, KS 64131 Services Colorado, Montana

> 913-344-7615 913-344-7749

Laguna Niguel Disclosure Office: Mail Stop 2201, 24000 Avila Road, SE:S:C&L:GLD:A5:LN, Laguna Niguel, CA 92677 Services California and Hawaii (California is also serviced by offices in Fresno, Oakland. If you are not sure which office services your area, please call or fax the office nearest you for assistance.)

> 949-389-4379 949-389-5014

Los Angeles Disclosure Office: Mail Stop 1020, 300 N. Los Angeles Street, SE:S:C&L:GLD:A5:LA, Los Angeles, CA 90012-3363 (Mail to: Laguna Niguel Disclosure Office, Mail Stop 2201, 24000 Avila Road, SE:S:C&L:GLD:A5:LN, Laguna Niguel, CA 92677) Services California and Hawaii (California is also serviced by offices in Fresno, Laguna Niguel, Oakland. If you are not sure which office services your area, please call or fax the office nearest you for assistance.)

213-576-3630 213-576-3631

Manhattan Disclosure Office: SE:S:MS:C&L:GLD:A1:MAN, 110 W. 44th Street, New York, NY 10036 Services New York (New York is also serviced by offices in Brookhaven Campus, Brooklyn and Buffalo. If you are not sure which office services your area, please call or fax the office nearest you for assistance.)

212-719-6939 212-719-6430

Milwaukee Disclosure Office: Mail Stop 7000 MIL, SE:S:C&L:GLD:A2:MIL, 310 West Wisconsin Avenue, Milwaukee, WI 53203-2221 Services Indiana, Wisconsin

414-297-3427 414-297-1552

Nashville Disclosure Office: SE:S:C&L:GLD:A4:NASH, MDP 44, 801 Broadway, Room 480, Nashville, TN 37203 Services Arkansas,

New Orleans Disclosure Office: SE:S:C&L:GLD:A3:NOR, 1555 Poydras Street, Suite 220, New Orleans, LA 70112 Services Louisiana, Mississippi

Oakland Disclosure Office: 1301 Clay Street, Suite 840-S, SE:S:C&L:GLD:A5:OAK, Oakland, CA 94612 Services California and Hawaii (California is also serviced by offices in Fresno, Laguna Niguel, Los Angeles. If you are not sure which office services your area, please call or fax the office nearest you for assistance.)

408-817-6730 408-817-6722

Ogden Campus Disclosure Office: SE:S:C&L:GLD:A5:OC, Mail Stop 7000 OC, 1973 North Rulon White Boulevard, Ogden, UT 84404 Services Idaho, Utah

Philadelphia Disclosure Office: SE:S:C&rL:GLD:A1:PHI, 600 Arch Street, Room 3214, Philadelphia, PA 19106 Services Pennsylvania 215-861-1990

215-861-1282

Phoenix Disclosure Office: Mail Stop 7000 PHX, 210 E. Earll Drive, SE:S:C&L:GLD:A5:PHX, Phoenix, AZ 85012 Services Arizona, Nevada, New Mexico

> 510-637-2318 510-637-2339

Seattle Disclosure Office: Mail Stop W625, SE:S:C&L:GLD:A5:SEAD, 915 2nd Avenue, Seattle, WA 98174 Services Alaska, Oregon, Washington

206-220-5678 206-220-5690

Springfield Disclosure Office: SE:S:C&:L:GLD:A1:SPR, 955a South Springfield Avenue, Springfield, NJ 07081 Services New Jersey 973-921-4353

★ See biographical section. 

Presidential appt. requires Senate confirmation. 

Presidential appt. [A] Acting. [D] Designate. [N] Nominee. [R] Retired. [SES] Senior Executive Service. © 2006 CQ Press

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St. Louis Disclosure Office: Mail Stop 7000 STL, SE:S:C&L:GLD:A4:STL, 1222 Spruce Street, St. Louis, MO 63103

Services Iowa, Kansas, Missouri, Oklahoma

314-612-4390 314-612-4888

St. Paul Disclosure Office: MS 7000, SE:S:C&L:GLD:A4:STP, 316 N. Robert Street, St. Paul, MN 55101 Services Minnesota, Nebraska, North Dakota, South Dakota, Wyoming

651-312-7811 651-312-7810

# JOINT BOARD FOR THE ENROLLMENT OF ACTUARIES

Responsibility: The Joint Board consists of three members appointed by the Secretary of the Treasury, two members appointed by the Secretary of Labor and one non-voting representative appointed by the Executive Director of the Pension Guaranty Corporation. Each year Members elect from among themselves, a Chair and a Secretary to serve a one-year term. An alternate is provided to serve in the absence of a board member.

FPB: Frances Perkins Building, 200 Constitution Avenue, N.W., Washington, DC 20210

IRS: Internal Revenue Service, 1111 Constitution Avenue, N.W., Washington, DC 20224

1200 K: 1200 K Street, N.W., Washington, DC 20005-4026

Patrick McDonough	Executive Director	IRS 202-622 <b>-</b> 8225
Elizabeth Van Osten	Attorney Advisor	IRS 202-622-8257
Gloria Walker	Program and Management Analyst	IRS 202-622-8280
Glenda Shoots	Management and Program Assistant	IRS 202-622-9383
	FAX	202-622-8300

## Appointed by the Secretary of the Treasury

Michael Roach	Chair [Term expires 6-09-08]	IRS 202-622-6090
Laurence J. Heberle Ir.	Board Member [Term expires 3-25-07]	IRS 202-328-2878
Lawrence Isaacs	Board Member [Term expires 7-20-08]	IRS 202-283-9710
Paulette Tino, E.A.	Alternate Member [Term expires 3-12-07]	IRS 202-283-9687

#### Appointed by the Secretary of Labor

Rudolph Nuissl	Board Member [Term expires 4-3-07]	FPB / N5669 202-693-8504
Zenaida Samaniego, FSA, MAAA	Board Member / Secretary [Term expires 9-30-05]	FPB 202-693-8438
Eric Raps, E.A.	Alternate Member [Term expires 9-30-05]	FPB 202-693-8532

# Appointed by the Executive Director of Pension Benefit Guaranty Corporation (PBGC)

Joan Weiss, E.A.	Representative of the	1200 K
	PBGC	202-326-4100
	[Term expires 11-30-06]	Ext. 6840

#### INTERNAL REVENUE SERVICE OVERSIGHT BOARD

**Authority:** IRS Restructuring and Reform Act of July 22, 1998, section 1101 [amending Internal Revenue Code section 7802; adding Internal Revenue Code section 6103 (h)(5)]. The seven members serve staggered three-, four-, and five-year terms. The Secretary of Treasury (or his designee) and the Commissioner of the Internal Revenue Service are permanent members

Responsibility: Oversee the Internal Revenue Service in its administration, management, conduct, direction, and supervision, execution, and application of the tax laws.

IRS: Internal Revenue Services, 1111 Constitution Avenue, N.W., Washington, DC 20224

MSQ: Metro Square, 655 15th Street, N.W., Washington, DC 20220 MT: Main Treasury, 1500 Pennsylvania Ave., N.W., Washington, DC 20220

Raymond T. Wagner Jr. ■	Chair and Member [Term expires 9-14-09]	MSQ 202-622-2581
Paul B. Jones ■	Member [Term expires 9-14-08]	MSQ 202-622-2581
Charles L. Kolbe ■	Member [Term expires 9-14-04]	MSQ 202-622-2581
Robert M. Tobias	Member [Term expires 9-14-05]	MSQ 202-622-2581
Vacant ■	Member	MSQ 202-622-2581
Vacant ■	Member	MSQ 202-622-2581
Vacant ■	Member	MSQ 202-622-2581
John W. Snow ★	Member, Secretary of the Treasury	MT / 3330 202-622-1100
Mark W. Everson ★	Member, Commissioner of Internal Revenue	IRS / 3330 202-622-9511
Charles A. Lacijan	Staff Director	MSQ 202-622-2581
Theresa Copeland	Administrative Assistant	MSQ 202-622-2581

## OFFICE OF THRIFT SUPERVISION

Authority: established as a bureau of the Treasury Department in Aug. 1989 and became operational in Oct. 1989 as part of a major reorganization of the thrift regulatory structure mandated by the Financial Institutions Reform, Recovery and Enforcement Act. In that Act, Congress gave OTS authority to charter federal thrift institutions and serve as the primary regulator of 992 federal and state-chartered thrifts belonging to the Savings Association Insurance Fund (SAIF).

Responsibility: adopt regulations governing the savings and loan industry; examine and supervise thrift institutions and their affiliates; take whatever action is necessary to enforce their compliance with federal law and regulations. In addition to overseeing thrift institutions, OTS also regulates, examines, and supervises companies that own thrifts and controls the acquisition of thrifts by such holding companies. The Office is a nonappropriated agency and thus uses no tax money to fund its operations. Its expenses are met by fees and assessments on the thrift institutions it regulates.

### **Specialized Information Services**

Locator	202-906-6000
Personnel	202-906-6050

1700 G: 1700 G Street, N.W., Washington, DC 20552 Web Site: http://www.ots.treas.gov/

John M. Reich ★■	Director	1700 G / 5th Fl. 202-906-6590
Richard M. Riccobono	Deputy Director	1700 G / 5th Fl. 202-906-6853
Joy Burr	Special Advisor	1700 G / 5th Fl. 202-906-7428
Randy W. Thomas	Ombudsman	1700 G / 5th Fl. 202-906-7945
Cheryl C. Wright	Director, Equality and Workplace Principles Office	1700 G / 2nd Fl. 202-906-6477
	FAX: Equality and Workplace Principles Office	202-906-6513

<sup>🖈</sup> See biographical section. 🔳 Presidential appt. requires Senate confirmation. 🗆 Presidential appt. [A] Acting. [D] Designate. [N] Nominee. [R] Retired. [SES] Senior Executive Service.

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